

DK SKYRISE EB-5 FINANCING OPTIONS



EB-5 OVERVIEW

- The EB-5 Program is a U.S. government initiative that encourages new investment in job-creating projects. By investing in an EB-5 project the foreign investor and immediate family members receive green cards and can relocate to the U.S.
- Investment of \$800,000 (in rural and targeted employment areas) and \$1,050,000 otherwise to obtain green cards in order to move to and live in US.



FINANCING WITH DK SKYRISE



By investing with DK Skyrise, you can get your EB-5 process started with as little as \$300,000 rather than the whole sum of \$800,000.



After investing the initial \$400,000, you will be eligible to file the I-526 petition necessary to get the process started.

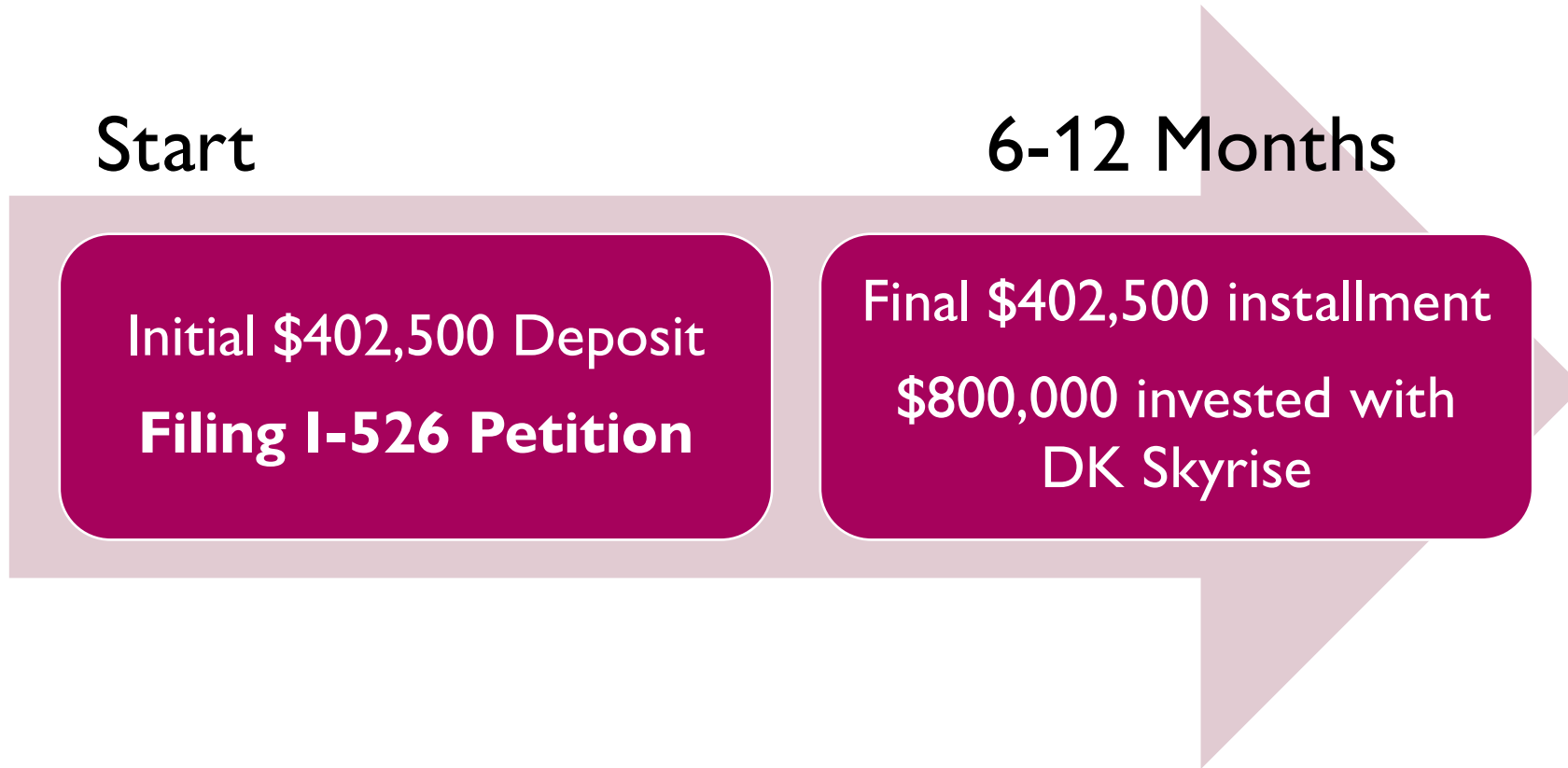


You can participate in one of the Financing Plans mentioned ahead to spread out the payments over 12 months to reduce financial stress and increase security of funds.

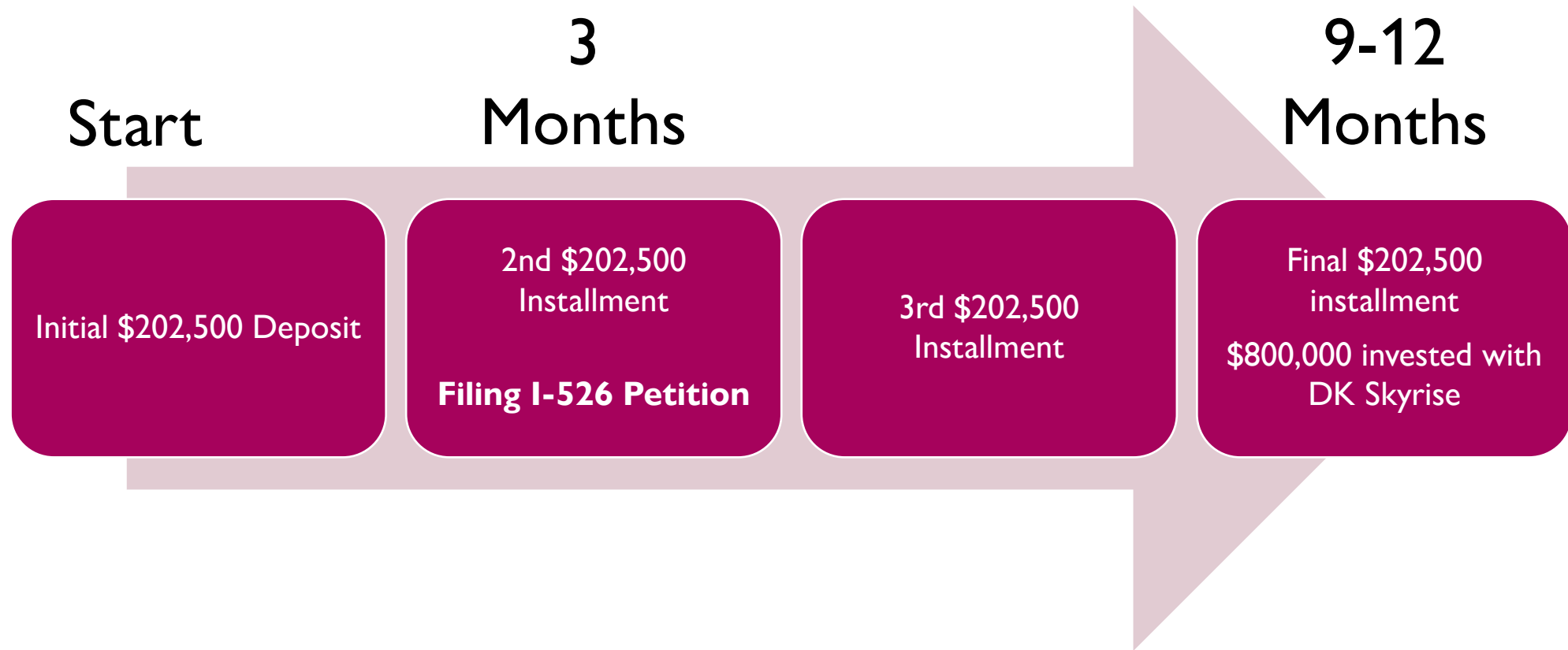
FINANCING PLANS

Finance Plan	Number of Installments (over 12 months)	Amount per Installment	Admin Fee (\$2,500 with each installment)	Month where I-526 is filed	Total Investment + Fees
<u>Direct</u>	1	\$800,000	\$0	1	\$800,000
<u>Half yearly</u>	2	\$400,000	\$5000	1	\$805,000
<u>Quarterly</u>	4	\$200,000	\$10,000	3	\$810,000
<u>Bi-Monthly</u>	6	\$133,334	\$15,000	4	\$815,000

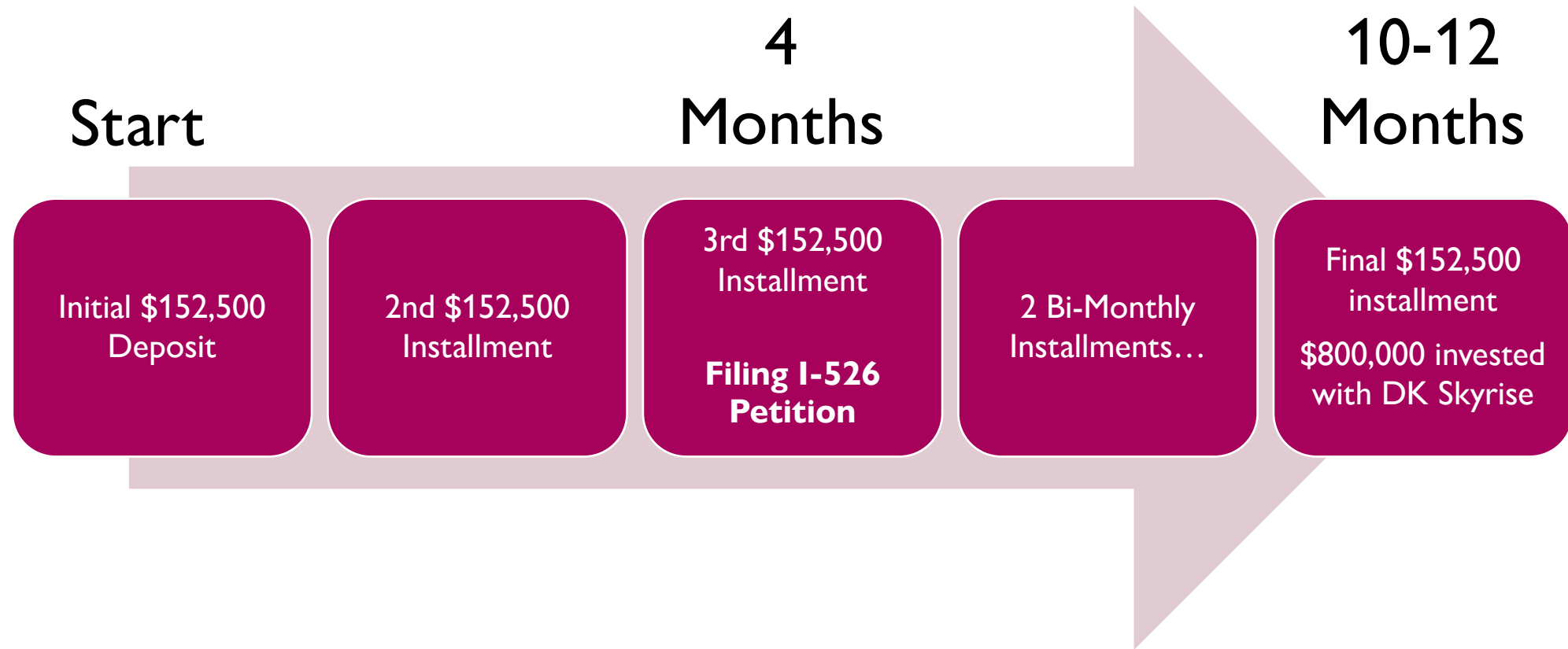
HALF-YEARLY FINANCING PLAN



QUARTERLY FINANCING PLAN



BI-MONTHLY FINANCING PLAN



FAQS



1. When will I be allowed to file my I-526 petition?

→ You would be able to file immediately upon depositing the initial \$300,000 plus fees to DK Skyrise

2. Is the Financing Program allowed by USCIS?

→ Yes. USCIS clearly states that, "*You may file this petition if you are actively in the process of investing the required investment amount in a new commercial enterprise (NCE).*" In order to ensure this, we will assist you in creating a customized "Estimated Schedule of Funds Delivery" financial plan. We can also provide you with an immigration attorney who has experience in substantiating your intended source of funds to ensure that the full plan meets USCIS requirements.

3. What are the requirements regarding my net worth at the time of filing?

→ It is preferred that your net worth be at least \$1,000,000 at the time of filing. This can be a combination of liquid and rigid assets. Note that this is not a requirement but a preference.

4. Can I arrange a gift/loan from a relative, friend or colleague to pay for part of the \$900,000 capital investment?

→ Yes, you may use a gift/loan to finance your EB-5 investment. However, the details of gift (person, timing, source of their funds, etc.) would need to be certificated prior to filing the I-526 petition as this would be included in the Source of Funds. If loan is substantial, then it should be secured with collaterals. *Our brokers and advisors will guide you further.*

5. Where would the capital be kept while I make the installments?

→ The capital would be held by the NCE until the final deposit is made. When the \$900,000 capital is fully invested, it would be released into the project.

6. When does my return-on-investment (ROI) begin and what kind of ROI should I expect?

→ The return-on-investment will begin when you enter the US on your conditional green card*. The ROI will continue yearly until you file the I-829 petition and receive your principal back. Our EB-5 Projects have a range of ROIs between 0.5% and 1.5% per year that depend on the goals of the investor.

7. Do I have the option of investing the remaining capital earlier than the intended timeline? If so, what are the benefits to me?

→ Yes. You may invest the remaining capital at a faster rate than intended. If you do so, the following benefits may apply:

- a) We will waive some of the administrative fees at the last deposit. This will be decided by the management and *our brokers and advisors will assist you through the process.*
- b) This might result in an earlier filing of I-526 petition, hence expediting the process.

8. What would happen if I change my mind, or am unable to invest the remaining capital at any point during the investment schedule?

→ Upon notifying DK Skyrise about your desire to withdraw from the EB-5 process, we will authorize the release of your funds. This would occur within 3-6 months of the notification.

9. How can DK Skyrise wait for so long for the arrival of funds?

→ Our projects are pre-qualified for such phase-wise development and are supported by FSA/HUD loans. During these interim phases of 12-18 months, the projects use these loans to get started with the construction. At the end of these phases when the EB-5 funds come in, they replace the loaned amounts, and the progress continues.

10. What happens if the EB-5 funds come up short? Will the project still be built?

→ Yes. As mentioned earlier, the funds for these projects are pre-raised via loans. All our projects abide by the following structure:

- a) They can be built with the loans and never fully rely on EB-5 funds.
- b) They come with a completion guarantee and are bound to complete the project no matter the EB-5 funds provided.
- c) They are self sufficient after Phase-1 so they can generate funds from that point and with the help of additional loans, grow even further.

SECURED AND SYSTEMATIC
INVESTMENT WITH **DK SKYRISE** IS
THE BEST WAY TO GET YOURSELF AND
YOUR FAMILY TO THE US



*The marketing material presented on
this document is subject to change.
Contact DK Skyrise for further
information.*